AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Statement of Unaudited Standalone Financial Result for the half-year ended September 30, 2026

(₹ In Lakhs except EPS)

Sl. No.	Particulars	For the half year ended 30th September, 2026	For the half year ended 30th September, 2025	For the year ended 31st March 2026
		Un-audited	Un-audited	Audited
I.	***INCOME***			
	Revenue from Operations	9,779.38	6,658.04	14,178.48
	Other Income	112.88	54.15	103.28
II.	Total Revenue	9,892.26	6,712.19	14,281.76
III.	***EXPENSES***			
	Cost of Materials Consumed	5,799.01	3,279.00	7,565.29
	Changes in inventories of Finished Goods	-187.49	569.39	-380.90
	Employee Benefit Expenses	446.25	184.53	505.18
	Finance Costs	31.43	28.23	48.02
	Depreciation & Amortisation Expenses	167.75	177.84	359.17
	Other Expenses	1,088.08	802.26	2,212.39
IV.	Total Expenses	7,345.03	5,041.26	10,309.15
V.	Profit Before Exceptional Items and Tax (II.- IV.)	2,547.23	1,670.93	3,972.61
VI	Exceptional Items	-		-
	Prior Period Expense	-		-
VII	Profit Before Tax (V - VI)	2,547.23	1,670.93	3,972.61
VIII	Tax expenses:			
	(1) Current Tax	651.29	430.83	1,109.04
	(2) Prior Period Tax		-	115.06
	(3) Deferred Tax charge/(benefit)		-	-79.20
IX	Profit After Tax (VII - VIII)	1,895.94	1,240.10	2,827.71
XI	Profit for the year (IX - X)	1,895.94	1,240.10	2,827.71
XI	Earnings per equity share (Adjusted)			
	Basic	16.52	11.82	26.78
	Diluted	16.38	11.82	26.31

Date: 12/11/2026

Place: Kolkata

For Amic Forging Limited

AMIC FORGING LTD. KOL-1

G. L. Chamaria

G L Chamaria

Managing Director

DIN: 00513552

AMIC FORGING LIMITED
CIN -L27100WB2007PLC116674

Notes to Financial Result

a. The financial Result is presented in accordance with the requirements of the Accounting Standards prescribed u/s 133 of Companies Act 2013 read with Rule 7 of Companies (Accounting Rules) as amended and other recognised accounting practices and policies as applicable.

b. The above unaudited Financial Statements of Amic Forgings Limited for the half year ended September 30, 2026 were reviewed by Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on 12th November, 2026. Mr. Girdhari Lal Chamaria the Managing Director of the company is authorized by the Board of Directors to sign the half yearly financial results.

c. Company is engaged in manufacturing forged components catering to various industries.

d. The Management is in process of identifying parties which are covered under MSME and the MSME amount related to MSME are disclosed to the extent identified.

e. Previous years figures have been rearranged/ reclassified wherever necessary to make them comparable with figures of current year.

f. In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the results have been reviewed the statutory auditor of the company

AMIC FORGING LTD. KOL-1

G. L. Chamaria

AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Statement of Unaudited Standalone Assets and Liabilities as at 30th Sep, 2026

(₹ In Lakhs)

	Particulars	As at 30th September, 2026	As at 30th September, 2025	As at 31st March, 2026
		Un-audited	Un-audited	Audited
I.	***EQUITY AND LIABILITIES***			
1	**Shareholders' Funds**			
	(a) Share Capital	1,157.50	1,048.84	1,074.88
	(b) Reserves and Surplus	26,796.45	10,208.90	15,770.59
	(c) Money received against share warrant	5,674.41	3,362.68	4,394.15
2	**Non-Current Liabilities**			
	(a) Long-Term Borrowings	-	700.00	216.15
	(b) Deffered Tax Liabilities (Net)	-	34.50	-
	(c) Long Term Provision	53.37	37.09	53.37
3	**Current Liabilities**			
	(a) Short Term Borrowings	-	-	347.50
	(b) Trade Payables			
	~ Due to Micro, Small & Medium Enterprises	-	-	968.81
	~ Due to other than Micro, Small & Medium Enterprises	2,719.45	2,141.93	824.92
	(c) Other Current Liabilities	1,574.41	968.31	766.00
	(d) Short Term Provision	1,760.33	1,375.03	1,109.04
	TOTAL	**39,735.93**	**19,877.29**	**25,525.43**
II.	**ASSETS**			
1	Non-Current Assets			
	(a) Property, Plant & Equipments and Intangible Assets			
	(i) Property, Plant & Equipments	4,419.50	3,291.08	3,793.46
	(ii) Intangible Assets	-	-	
	(iii) Capital Work-in-progress	10,465.65	3,576.31	6,247.79
	(b) Non-Current Investment	1,198.49	2,223.10	1,198.49
	(c) Long-Term Loans & Advances	4,726.88	1,167.86	4,817.31
	(d) Other Non - Current Assets	162.24	106.12	216.54
	(e) Deferred Tax Assets	44.70		44.71
2	Current Assets			
	(a) Inventories	3,229.05	2,483.53	2,776.24
	(b) Trade Receivables	8,725.84	3,837.12	5,297.45
	(c) Cash & Bank Balances	4,029.40	834.08	577.36
	(d) Short Term Loans & Advances	1,147.64	2,029.70	266.06
	(e) Other Current Assets	1,586.55	328.40	290.03
	TOTAL	**39,735.93**	**19,877.29**	**25,525.43**

Date: 12/11/2026
Place: Kolkata

For Amic Forging Limited

G L Chamaria
Managing Director
DIN: 00513552

AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Unaudited Standalone Cash Flow Statement for the half-year ended 30th September, 2026

(₹ In Lakhs)

Sl. No.	Particulars	For the half-year ended 30th Sep 2026	For the half-year ended 30th Sep 2025	As at 31st March, 2026 (audited)
		Un-audited	Un-audited	Audited
A	**Cash flow from operating activities :**			
	Profit Before Tax	2,547.23	1,670.93	3,972.61
	Adjustments for :			
	Depreciation and Amortisation including Impairment	167.75	177.84	359.17
	Share of Profit/(Loss) from Associates		-	
	Profit on sale of Investment		-	319.04
	Interest and Dividend Income	-112.88	-45.22	-80.22
	Finance Cost(net)	31.43	28.23	48.02
	Profit/Loss on sale of PPE	1.41		-12.83
	Operating Cash Flow before change in Working Capital	2,634.94	1,831.78	4,605.79
	Adjustments for Changes in Working Capital:			
	Trade Receivables	-3,428.38	-1,093.47	-2,553.81
	Other Non Current Assets	-881.58	4.36	-106.06
	Other current Assets	-1,296.52	120.19	158.56
	Short Term Loans & Advances		-1,519.71	243.93
	Trade Payables	925.72	627.43	279.23
	Inventories	-452.81	-873.58	-1,166.29
	Long Term Provision		-	16.28
	Short Term Provision	651.29	430.83	164.85
	Other Current Liablities	808.41	669.87	467.55
	Cash Generated from Operations	-1,038.93	197.70	2,110.04
	Income Taxes Paid (Net of Refund)	-651.29	-430.83	-1,224.10
	Cash Flow Before Extraordinary & Exceptional Items	-1,690.22	-233.13	885.93
	Prior Period Adjustment			-
	Net Cash from Operating Activities (A)	-1,690.22	-233.13	885.93
B	Cash Flow from Investing Activities :			
	Loans & Advances	90.43	405.93	-3,243.53
	Profit on sale of Investment		-	-319.04
	Purchase of Property Plant and Equipment	-5,011.65	-2,949.41	-6,304.60
	Profit /Loss on sale of PPE	-1.41		12.83
	Decrease / Increase in Investments	-	0.00	1,024.61
	Other Non Current Assets	54.30		
	Interest and Dividend Received	112.88	45.22	80.22
	Net Cash from Investing Activities (B)	-4,755.45	-2,498.26	-8,749.50
C	Cash Flow from Financing Activities :			
	Proceeds from Borrowings	-563.66	700.00	563.66
	Proceeds from Issue of Converable Warrants	1,280.25	940.68	1,972.15
	Securities premium received, net of issue adjustments	9,129.93		
	Proceeds from issue of share capital	82.62		4,000.13
	Finance Cost Paid	-31.43	-28.23	-48.02
	Net Cash from Financing Activities (C)	9,897.72	1,612.45	6,487.91
	Net increase/(decrease) in cash and cash equivalents	3,452.05	-1,118.93	-1,375.65
	Cash and cash equivalents at the beginning of the period	577.36	1,953.01	1,953.01
	Cash and cash equivalents at the end of the period	4,029.40	834.08	577.36
	Notes to cash flow statement			
	Cash and Cash Equivalents Comprises of (refer Note 15)			
	Cash on hand	26.94	15.48	31.79
	With scheduled banks:			
	- on current accounts	333.15	818.60	397.87
	- fixed deposits	3,669.31		147.69
	Cash and cash equivalents at the end of the period	4,029.40	834.08	577.36

AMIC FORGING LTD KOL-1

Notes :

1. The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.

2. Cash comprises cash on hand, Current Accounts and deposits with banks. Cash equivalents are short term balances , highly liquid investments that are readily convertible into known amounts of cash and which are subject to insignificant risk of change in value.

Date: 12/11/2026
Place: Kolkata

AMIC FORGING LTD. KOL-1

For Amic Forging Limited

G L Chamaria
Managing Director
DIN: 00513552

K. N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
KOLKATA • NEW DELHI

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Mobile: + 91 99031 76432
Email: bkseta@gmail.com
kngkol1938@gmail.com

Auditor's Limited Review Report On unaudited Financial Results of AMIC FORGING LIMITED for the half year ended September 30, 2026 Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors of,

AMIC FORGING LIMITED

We have reviewed the accompanying standalone statement of unaudited financial results of **AMIC FORGING LIMITED** for the period ended September 30, 2026 This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K. N. GUTGUTIA & CO .
Chartered Accountants
FRN NO: 304153E

CA BHARAT KUMAR SETA
Partner (MRN NO : 053061)
UDIN No : **26053061QAWURJ1772**

Place :Kolkata
Date: 12/11/2026

K. N. GUTGUTIA & CO. Chartered Accountants

AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Statement of Unaudited Consolidated Financial Results for the half-year ended 30th September, 2026

(₹ In Lakhs)

Sl. No.	Particulars	For the half year ended 30th Sep 2026	For the half year ended 30th Sep 2025	For the year ended 31st March 2026
		Un-audited	Un-audited	Audited
I.	***INCOME***			
	Revenue from Operations	9,779.38	6,658.04	14,178.48
	Other Income	113.27	54.15	103.28
II.	Total Revenue	9,892.65	6,712.19	14,281.76
III.	***EXPENSES***			
	Cost of Materials Consumed	5,799.01	3,279.00	7,565.29
	Changes in inventories of Finished Goods	-187.49	569.39	-380.90
	Employee Benefit Expenses	446.25	184.53	505.18
	Finance Costs	31.43	28.23	48.02
	Depreciation & Amortisation Expenses	167.75	177.84	359.17
	Other Expenses	1,088.08	802.26	2,213.17
IV.	Total Expenses	7,345.03	5,041.26	10,309.94
V.	Profit Before Exceptional Items and Tax (II.- IV.)	2,547.62	1,670.93	3,971.83
VI	Exceptional Items	-		-
	Prior Period Expense	-		-
VII	Profit Before Tax (V - VI)	2,547.62	1,670.93	3,971.83
VIII	Tax expenses:			
	(1) Current Tax	651.39	430.83	1,109.04
	(2) Prior Period Tax		-	115.06
	(3) Deferred Tax charge/(benefit)		-	-79.20
IX	Profit After Tax (VII - VIII)	1,896.23	1,240.10	2,826.92
	Minority Interest	0.12		-0.24
	Share of profit from Associates	15.76	-3.30	
XI	Profit for the year (IX - X)	1,911.87	1,236.80	2,827.16
XI	Earnings per equity share (Adjusted)			
	Basic	16.66	11.79	26.77
	Diluted	16.52	11.79	26.30

Date: 12/11/2026
Place: Kolkata

AMIC FORGING LTD. KOL-1

For Amic Forging Limited

G L Chamaria
Managing Director
DIN: 00513552

Notes to Financial Result

a. The financial Result is presented in accordance with the requirements of accounting Standards prescribed u/s 133 of Companies Act 2013 read with Rule 7 of Companies (Accounting Rules) as amended and other recognised accounting practices and policies as applicable.

b. The above unaudited Financial Results of Amic Forgings Limited for the half year ended September 30, 2026 were reviewed by Audit Committee and were approved and taken on record by the Board of Directors in their meeting held on 12th November, 2026. Mr. Girdhari Lal Chamaria, Managing Director of the company is authorized by the Board of Directors to sign the half yearly financial results.

c. Company is engaged in manufacturing forged components catering to various industries.

d. The Management is in process of identifying parties which are covered under MSME and the MSME amount related to MSME are disclosed to the extent identified.

e. Previous years/ Period figures have been rearranged/ reclassified wherever necessary to make them comparable with figures of current year.

f. In accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the results have been reviewed the statutory auditor of the company

AMIC FORGING LTD. KOL-1

G. L. Chamaria

AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Statement of Unaudited Consolidated Assets and Liabilities as at 30th September, 2026

(₹ In Lakhs)

	Particulars	As at 30th September, 2026	As at 30th September, 2025	As at 31st March, 2026
		Un-audited	Un-audited	Audited
I.	***EQUITY AND LIABILITIES***			
1	**Shareholders' Funds**			
	(a) Share Capital	1,157.50	1,048.84	1,074.88
	(b) Reserves and Surplus	26,811.84	10,205.60	15,770.04
	(c) Money received against share warrant	5,674.41	3,362.68	4,394.15
	Minority Interest	29.88		29.76
2	**Non-Current Liabilities**			
	(a) Long-Term Borrowings	-	700.00	216.15
	(b) Deffered Tax Liabilities (Net)	-	34.50	-
	(c) Long Term Provision	53.37	37.09	53.37
3	**Current Liabilities**			
	(a) Short Term Borrowings	-	-	347.50
	(b) Trade Payables			
	~ Due to Micro, Small & Medium Enterprises	-	-	968.81
	~ Due to other than Micro, Small & Medium Enterprises	2,719.45	2,141.93	824.92
	(c) Other Current Liabilities	1,574.71	968.31	766.66
	(d) Short Term Provision	1,760.43	1,375.03	1,109.04
	TOTAL	**39,781.60**	**19,873.99**	**25,555.31**
II.	**ASSETS**			
1	Non-Current Assets			
	(a) Property, Plant & Equipments and Intangible Assets			
	(i) Property, Plant & Equipments	4,419.50	3,291.08	3,793.46
	(ii) Intangible Assets	-	-	
	(iii) Capital Work-in-progress	10,465.65	3,576.31	6,247.79
	(b) Non-Current Investment	1,144.25	2,219.80	1,128.49
	(c) Long-Term Loans & Advances	4,726.88	1,167.86	4,817.31
	(d) Other Non - Current Assets	162.24	106.12	218.49
	(e) Deferred Tax Assets	44.70		44.71
2	Current Assets			
	(a) Inventories	3,229.05	2,483.53	2,776.24
	(b) Trade Receivables	8,725.84	3,837.12	5,297.45
	(c) Cash & Bank Balances	4,129.31	834.08	677.36
	(d) Short Term Loans & Advances	1,147.64	2,029.70	263.99
	(e) Other Current Assets	1,586.55	328.40	290.03
	TOTAL	**39,781.60**	**19,873.99**	**25,555.31**

Date: 12/11/2026
Place: Kolkata

For Amic Forging Limited

AMIC FORGING LTD. KOL-1

G L Chamaria
Managing Director
DIN: 00513552

AMIC FORGING LIMITED

CIN -L27100WB2007PLC116674

Unaudited Consolidated Cash Flow Statement for the half-year ended 30th September, 2026

(₹ In Lakhs)

Sl. No.	Particulars	For the half-year ended 30th September 2026	For the half-year ended 30th September 2025	As at 31st March, 2026
		Un-audited	Un-audited	Audited
A	**Cash flow from operating activities :**			
	Profit Before Tax	2,547.62	1,670.93	3,971.83
	Adjustments for :			
	Depreciation and Amortisation including Impairment	167.75	177.84	359.17
	Share of Profit/(Loss) from Associates	15.76	-3.30	
	Profit on sale of Investment	0	-	319.04
	Interest and Dividend Income	-113.27	-45.22	-80.22
	Finance Cost(net)	31.43	28.23	48.02
	Profit/Loss on sale of PPE	1.41		-12.83
	Operating Cash Flow before change in Working Capital	2,650.69	1,828.48	4,605.01
	Adjustments for Changes in Working Capital:			
	Trade Receivables	-3,428.38	-1,093.47	-2,553.81
	Other Non Current Assets	-883.65	4.36	-108.01
	Other current Assets	-1,296.52	120.19	158.56
	Short Term Loans & Advances		-1,519.71	246.01
	Trade Payables	925.72	627.43	279.23
	Inventories	-452.81	-873.58	-1,166.29
	Long Term Provision		-	16.28
	Short Term Provision	651.39	430.83	164.85
	Other Current Liablities	808.05	669.87	468.22
	Cash Generated from Operations	-1,025.51	194.40	2,110.04
	Income Taxes Paid (Net of Refund)	-651.39	-430.83	-1,224.10
	Cash Flow Before Extraordinary & Exceptional Items	-1,676.90	-236.43	885.93
	Prior Period Adjustment			-
	Net Cash from Operating Activities (A)	-1,676.90	-236.43	885.93
B	Cash Flow from Investing Activities :			
	Loans & Advances	90.43	405.93	-3,243.53
	Profit on sale of Investment		-	-319.04
	Purchase of Property Plant and Equipment	-5,011.65	-2,949.41	-6,304.60
	Profit /Loss on sale of PPE	-1.41		12.83
	Decrease / Increase in Investments	-15.76	3.30	1,094.61
	Other Non Current Assets	56.25		
	Interest and Dividend Received	113.27	45.22	80.22
	Net Cash from Investing Activities (B)	-4,768.86	-2,494.96	-8,679.50
C	Cash Flow from Financing Activities :			
	Proceeds from Borrowings	-563.66	700.00	563.66
	Proceeds from Issue of Converable Warrants	1,280.25	940.68	1,972.15
	Securities premium received, net of issue adjustments	9,129.93		
	Proceeds from issue of share capital	82.62		4,030.13
	Finance Cost Paid	-31.43	-28.23	-48.02
	Net Cash from Financing Activities (C)	9,897.72	1,612.45	6,517.91

AMIC FORGING LTD. KOL-1

G. h. Chamaria.

Net increase/(decrease) in cash and cash equivalents	3,451.95	-1,118.94	-1,275.65
Cash and cash equivalents at the beginning of the period	677.36	1,953.01	1,953.01
Cash and cash equivalents at the end of the period	4,129.31	834.08	677.36
Notes to cash flow statement			
Cash and Cash Equivalents Comprises of (refer Note 15)			
Cash on hand	26.94	15.48	31.79
With scheduled banks:			
- on current accounts	342.66	818.60	497.87
- fixed deposits	3,759.70		147.69
Cash and cash equivalents at the end of the period	4,129.31	834.08	677.36

Date: 12/11/2026
Place: Kolkata

For Amic Forging Limited

AMIC FORGING LTD. KOL-1

G L Chamaria
Managing Director
DIN: 00513552

K. N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
KOLKATA • NEW DELHI

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Email: bkseta@gmail.com
kngkol1938@gmail.com

Auditor's Limited Review Report On unaudited Financial Results of AMIC FORGING LIMITED for the half year ended September 30, 2026 Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of,
AMIC FORGING LIMITED

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AMIC FORGING LIMITED** and income / loss of its associate **M/S DAKOR LOGISTICS LLP** for the half year ended 30th September, 2026 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended 30th September, 2026 as reported in these financial results have been approved by the Board of Directors.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K. N. GUTGUTIA & CO .
Chartered Accountants
FRN NO: 304153E

CA BHARAT KUMAR SETA
Partner (MRN NO : 053061)
UDIN No : 26053061AGNXTL6259
Place :Kolkata
Date: 12/11/2026

K. N. GUTGUTIA & CO. Chartered Accountants