CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Our 1st Extra-ordinary General Meeting (EGM) for the Financial Year 2025-26 of the members of Amic Forging Limited is scheduled to be held on Wednesday, 5th November, 2025, at 03:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

The Notice of the EGM dated 10th October, 2025 ("EGM Notice") was dispatched to the Shareholders of the Company on 14th October, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice.

This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Through this Corrigendum it is hereby notified to all the shareholders/members of the Company that in the said Notice of EGM the Resolution No. 1 for Issue of Equity Shares and warrant on Preferential Basis to promoter and Non-Promoters required following changes in response to instructions from BSE Limited regarding the Company's application for in principle approval for the preferential issue.

1. Pursuant to contravention of Regulation 159 and other applicable provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the name of Mr. Sundip Kumar Gupta, who was subscribing to 6500 Shares in the Preferential Issue now stands replaced with Mrs. Aditi Gupta in the list of Proposed Allottees(s).

2. It has come to the notice of the Company that Mrs. Meenakshi Agarwal who was proposed as an allottee holding pre preferential 700 shares, has sold her shares after the relevant date, which is in contravention of the Regulation of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Accordingly, her name has been deleted from the list of proposed allottees and replaced with Mr. Sharad Kumar Agarwala, who now appears in the revised list of allottees annexed to this corrigendum.

3. The Board of Directors, at its meeting held on 3rd November, 2025, has approved the removal of the name of Divine Kailash Realtors LLP and inclusion of Mr. Shekhar Agarwal as a new Proposed allottees for the Proposed Preferential Issue.

Accordingly, in the Resolution No. 1 the revised list of allottees shall be as follows.

Proposed Allottees	Category	Pre Issue		Post Issue		PAN
		No of shares	%	No of shares	%	
Rashmi Chamaria	Promoter	1374500	13.10	1413500	13.07	AERPA2885G
MBRD Investment	Non Promoter	0	0	65000	0.60	ABMFM8308A
Finwinora Financial Services LLP	Non Promoter	0	0	30000	0.28	AAKFF5711D
VT Capital Market Private Limited	Non Promoter	9000	0.085	36625	0.338	AADCV5205A
Pavan Jaikishan Jaju	Non Promoter	0	0	13000	0.12	AAXPJ4669H
Anamika Fashionwears and Exports Private Limited	Non Promoter	0	0	13000	0.12	AAFCA0862L
Nikita Gupta	Non Promoter	0	0	13000	0.12	BAYPD1354H
Avora SME Fund 1	Non Promoter	0	0	9750	0.09	AALTA1591R
Oculus Capital Growth Fund	Non Promoter	0	0	9750	0.09	AAATO8832G
Amit Bafna	Non Promoter	0	0	6500	0.06	ACZPB7082L
Vedant Bhotika HUF	Non Promoter	0	0	6500	0.06	AANHV2131C
Sarang Choudhary	Non Promoter	0	0	6500	0.06	AYFPC8305H
Aditi Gupta	Non Promoter	0	0	6500	0.06	CNUPG8238H
Sharad Kumar Agarwala	Non Promoter	0	0	6500	0.06	AHOPA8236D
Priya Bhutra	Non Promoter	0	0	6500 26000	0.06 0.240	ADQPL4025M
Prithish Garg	Non Promoter	0	0	4875	0.05	DWVPG7926R
Anshul Rai	Non Promoter	1500	0.014	6050	0.056	AMIPR2350Q
Alkesh Agarwal	Non Promoter	1300	0.012	5200	0.048	AGMPA6425D

Amit Choudhary	Non Promoter	0	0	3250	0.030	ACOPC4330M
Shalini Ranjan	Non Promoter	0	0	3250	0.030	AMGPR1908N
Jagdish Narendra Bhanushali	Non Promoter	0	0	3250	0.030	AOLPB4890E
Shekhar Agarwal	Non Promoter	0	0	3250	0.030	ADBPA9656L
Shakuntaladevi Kanodia	Non Promoter	2800	0.027	6050	0.056	AEVPK0576L
Pooja Jain	Non Promoter	0	0	3250	0.030	AGDPJ6072E
Amit Barmecha	Non Promoter	500	0.0047	2450	0.0227	AEBPB4733N
Rajesh Agarwal	Non Promoter	0	0	1950	0.018	AGMPA6424C
Aanchal Lakhotia	Non Promoter	0	0	1950	0.018	BMJPL7061C
Anant Kumar Rungta	Non Promoter	0	0	1625	0.015	AAMPR8569F

4. **Clarification to Point 1 of the Explanatory Statement**:

Under the Objects of the Issue, it has been mentioned that "The purpose and objective of the fund raise being undertaken by way of the Proposed Investment is as follows:
To meet the Company's capital needs for Capital Expenditure, Working capital and general corporate requirements.

For better clarity and understanding, point 1 of the explanatory statement for Item No.1 of the EGM Notice shall be replaced and read in the manner set out below:

The proceeds of the preferential issue amounting to ₹49,98,52,800 shall be utilized for the following purposes:

Capital Expenditure – Rs. 40 crore

To be utilized towards balance payment for purchase of machinery, construction of sheds, and acquisition of land for setting up and expansion of the new plant. The proposed capital expenditure is intended to support backward integration initiatives and enhance production efficiency.

Working Capital Requirements – Rs. 3 Crore
To be utilized for meeting the working capital needs of the Company, primarily towards purchasing scrap as raw material for stock reservation, which is intended to be utilized in the new plant under backward integration.

General Corporate Purposes – Rs. 6.99 Crore
To be utilized for general corporate purposes in accordance with applicable laws and regulations.

Utilization of Issue Proceeds

Sr. No.	Particulars	Total estimated amount to be utilised for each of the Objects (Rs. In crore)	Tentative Timeline for Utilization of Issue Proceeds from the date of receipt of funds
1	Capital Expenditure	40 Crore	6 Months
2	Working Capital Requirement	3 Crore	6 Months
3	General Corporate Purpose	2.99 Crore	6 Months

This Corrigendum/ Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum/ Addendum shall also be available at the website of the Company at www.amicforgings.com and on the website of BSE Limited ("BSE") where the shares of the Company are listed.

By Order of the Board of Directors
For Amic Forging Limited

Date: 3rd November, 2025
Place: Kolkata

Sd/-
Neha Fatehpuria
Company Secretary
A46217